## Exhibit 1

**DIP Budget** 

AN Global LLC - Case No. 23-11294 (JKS) (Judge J. Kate Stickles)

10+3-Period DIP Cash Flow

(לונט טטטפּ)										σ	10	-11			
(ppp ppt)		Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Fcst.	Fcst.	Fcst. Po	Post Petition Total
	Period Starting 8 Period Ending 8	8/28/2023 8/31/2023	9/1/2023 9/10/2023	9/11/2023 9/17/2023	9/18/2023 9/24/2023	9/25/2023 9/30/2023	10/1/2023 10/8/2023	10/9/2023 10/15/2023	23 ::	10/23/2023 10/31/2023	11/1/2023 11/5/2023	11/6/2023 11/12/2023	)23 )23	)23 )23	8/28/2023 11/26/2023
Beginning Cash Balance	\$	2,577	\$ 4,648	\$ 2,129 \$	7,129 \$	4,720	\$ 4,142 \$	5,199	\$ 2,230 \$	5,231 \$	\$ 698'5	\$ 717 \$	\$ 000'€	\$ 000'8	2,577
Collections (Net Reserves)	\$	2,965	\$ 2,262 \$	\$ 1,862 \$	3,046 \$	3,293	\$ 2,986 \$	1,765	\$ 2,146 \$	5,454 \$	3,106 \$	1,413 \$	\$ 2,955 \$	3,245 \$	36,498
Pavroll	so.	(2.115)	\$ (1.632)	\$ (2.453) \$	(3.560) \$	(2.944)	\$ (853) \$	(3.656)	\$ (1.896) \$	(3.330) \$		(1.829) \$	(5.714) \$	(1.273) \$	(31.404)
Accounts Payables (Vendors)	•		(315)	(51)	(102)	(70)	(148)	(26)	(201)		(200)	(1,112)	(377)		(3,674)
Factorer		,	(726)	(49)		,		,	,	,		,			(2776)
Insurance		,	(9)		(8)	0	(9)	(104)		,		(49)		•	(173)
Taxes		(134)	(40)	97	(748)		,	(46)	(400)	(1)		(30)	(78)	(755)	(2,134)
Operating Disbursements	s			\$ (2,423) \$	(4,702)		\$ (1,004) \$	(3)	(100)	(3,877)	\$ (808)	\$ (860'E)	(6,246) \$	\$ (2,256)	(38,696)
Not Coch Flour from On oursions	v					136		(2000)	(097)	1 577 ¢	000	(1 695)			(3 100)
Net Cash Flow from Operations	n		(667)	¢ (195)	(T,655)	197	¢ 786'T ¢	(7,057)	\$ (460) \$		¢ 866,2	¢ (589,1)	(3,291)	\$ 886	(2,198)
Restructuring Expenses	\$	11	\$ (1,276) \$	\$ (002)	٥		\$ (913) \$	(1,426)	\$ (998) \$	(841) \$	(1,245) \$	\$ (877) \$	(1,735) \$	(773) \$	(12,147)
Severance		,	(438)	(2)	(11)	(49)	(9)	(13)	(821)	(398)	(3)	(426)			(2,137)
Other		2	(1)	(11)	(2)	(1)	(1)	(1)	(9)	9	(1)	(407)	(36)	(75)	(594)
Walmart LC													(924)		(924)
Critical Vendors			•			(13)		,		,		(200)	(200)	(009)	(1,013)
OCP		∞	(8)	(8)	(2)	(20)	(4)	(9)	(17)	(31)		(398)	(22)	(83)	(492)
Non-Bankruptcy Retained Professionals		,	•				,	,	,	,	,	,			
US Trustee Fees							,		,	(306)	,		1		(506)
Financing (Disbursements) / Receipts	\$	20	\$ (1,724)	\$ (721) \$	(764)	(688)	\$ (925) \$	(1,446)	\$ (1,709) \$	\$ (1,439)	\$ (1,249) \$	\$ (2,176) \$	\$ (600'E)	\$ (1,531)	(17,512)
Net Cash Flow	\$	921	\$ (2,519)	\$ (1,282) \$	(2,420) \$	(578)	\$ 1,057 \$	(3,503)	\$ (2,168) \$	138 \$	1,348 \$	(3,861) \$	\$ (006'9)	(543) \$	(19,710)
Ending Cash Balance	s	3,498	\$ 2,129 \$	\$ 847 \$	4,710 \$	4,142	\$ 5,199 \$	1,696	\$ 3,062 \$	\$ 698'5	6,717 \$	2,856 \$	\$ (3,300) \$	2,457 \$	2,457
Cash Use of DIP		1,150		6,282				3,534	2,169			144	6,300	543 \$	20,122
Other Use of DIP		100	1			1		9		ı	30	i		\$ -	195
			1	1	1		1			1					
Cummulative DIP Drawn		1,250	1,250	7,532	7,532	7,532	7,532	11,131	13,300	13,300	13,330	13,474	19,774	20,317	
Revised Ending Cash Balance	\$	4,648	\$ 2,129	\$ 7,129 \$	4,710 \$	4,142	\$ 65,199 \$	5,230	\$ 5,231 \$	\$ 698'5	\$ 6,717 \$	3,000 \$	\$ 000'8	\$ 000'8	3,000

Proposed DIP Financing (Max DIP Draw)